EXECUTIVE SUMMARY

June 2016

The Summary presented here is designed to inform a potential investor concerning the merits of One Humanity Foods Inc. presenting an opportunity to invest in a socially conscious food company providing a fully differentiated nut-plant-based organic, Non-GMO, gluten-soy-msg-free truly “clean” meat alternative product line-up in the 3 fastest growing market segments in the world—a $275B market with no end in sight.

For additional information call:
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(949)-735-2939
The Company:
NutBurgers, a C Corporation, based in Southern California, produces the ONLY nut-based and organic branded line of meat alternatives in the 3 fastest growing market segments, representing a $275B market. Their internationally-themed product line includes Organic: NutBurgers, NutTacos, Thai Coconut NutBurgers, NutBalls, a pipeline of new introductions and two gourmet organic no sugar snacks: NutYumms-The Healthy New Addiction. Our acclaimed products received “Top Pick” (awarded to only 10 of over 3,300 manufacturers) at Natural Products Expo West in 2013, Expo East in 2014 as well as “Best of Show” at the Food Hotel Asia Expo in Singapore in April, 2014.

NutBurgers line-up addresses the growing demand from flexitarians (100M carnivores who want to eat cleaner but are unwilling to sacrifice flavor, texture, or palate to do so), Gluten-free eaters, Non-GMO growing conscious consumer, vegans, children, and vegetarians alike, as meat consumption is at a record decline and there are only 4 truly “clean” whole real food meat alternatives in the market. The demand exceeds the supply. NutBurgers traction is providing a bridge to the discriminating Carnivore and health conscious alike and is not cannibalizing existing category, but instead converting new Buyers.

NutBurgers has experienced tremendous traction since launching in 2013. Sprouts’ Frozen Buyer, Paul Montana, stated, “I have been in the business over 30 years and have never experienced the record sales without one demo or ad... call me I want to expand the brand immediately. NutBurgers is leading my category 2.5 to 1.”

Forecasted 2016 revenue is driven by placements in 16 states and has on-deck commitments for stocking orders from over 1,200 new retailers, including Publix which began 1/16/2016 with anticipated 2016 expected placement in Costco (at least 2 of 5 regions) in Q2 2016. Pending orders also include food service, international and military opportunities.

The Market:
Demand for high protein and meat alternatives from 100M Americans/Flexitarians,1 indicate they are eating “meatless” more than half the time with an additional over 30 million Americans who choose to eat a plant-based diet and with the growing issues around GMO’s2, pesticides, factory farming, organic market driven demands and gluten-free; going meatless is on the rise with consumers citing a variety of reasons, including health, environmental, or ethical consumption. US supermarket (conventional, natural, and specialty) sales of meat alternatives reached $553 million in 2012. While only 7% of consumers identify as vegetarian, 36% of consumers surveyed by Mintel in 2013 indicated use of meat alternatives, with nuts being the number one protein replacement choice. Participation in this category stretches beyond necessity and meat restrictions, and experts suggest an opportunity for immediate and future exponential growth based on meeting general consumer food interests and needs.

Mainstream Non-meat menu options have become increasingly popular. Giants like Burger King add veggie patties to their menu and McDonalds just added an “organic” burger to their menu to keep pace with the market need and growing demands. We’re in discussions with Jack-In-The-Box and have had Subway and Wendy’s International come to us. Veggie burgers are now offered by Burger King, McDonalds (internationally), Subway, Red Robin, Chili’s, Hard Rock Café, Johnny Rockets, Denny’s, Baker’s and gourmet burger franchises like The Habit, Smashburger and FatBurger. Vegetarian foods are finding their way into more school cafeterias as well. The School Nutrition Association found in its 2009 research that the number of schools offering vegetarian meals rose to 64% in 2009 up from 22% in 2003. Additionally, fast-casual vegetarian franchises like Veggie Grill, Native Foods, Lyfe Kitchens are gaining mainstream Customer following. OTHF has been contacted, both in US and internationally, to create a fast-casual organic dining

1 http://freefromharm.org/animal-products-and-culture/the-7-5-million-american-vegans-and-their-estimated-100-million-flexitarian-sympathizers/
http://www.foodmanufacture.co.uk/Manufacturing/Flexitarianism-to-be-next-mega-trend
concept around the line-up which will support driving brand and revenue in future years, commencing in late 2016 and beyond.

The Management OneTeam:
OTHF has assembled a team of industry experts with over 60+ years of food manufacturing success in the natural products market sector. Key contributors joined the team seeing the potential in the company and have committed their “all in” to do their part in providing and growing a National household brand with a fully differentiated product line-up that is healthy, scalable and positioned to hold a sustainable leadership position in a $275B market with a 5-year M&A $100M revenue/sale objective. Below are listed key team with other resumes available on request:

Carla Lee Johnston: Creator, Founder & CVO assumes the role as head cheerleader, speaking on radio, TV and public speaking about a “food industry gone sour,” exposing deceptive and confusing labeling about toxins in our food and water. Carla also manages the day-to-day time investment to expand the company's branding; sourcing relationships for goods, production, placement, marketing and new product development. She has been the consummate entrepreneur in her varied careers, but has always been at the forefront of leading others to a healthy and nutritional diet and lifestyle. Carla’s drive and keen intuition has her on laser-focus to take a lead position as industry “health evolutionary” and disruptor in a food industry gone sour.

Jerry Kuno, COO: Jerry’s expertise centers on building team performance driven atmospheres, improving plant efficiencies, costing optimization, scaling operations, commercialization and increasing profitability, positioning marketability for sale. Jerry’s specific brings to OTHF automation of a frozen taco line for Fernando foods, ultimately producing 500 tacos/minute with only eight employees packing at end of line and his ability to increase labor efficiencies by training employees in proper procedures and eliminating noncompliant staff. Jerry took Fernando Foods from loss to $110M in revenues in 5 years through 4 year transition clause sale to Con Agra.

Jim Gallagher, CEO: Jim’s expertise of over 30 years direct food runs from Procter & Gamble, Kraft & Chiquita brands and centers around an impressive history of driving company value, sales growth and share leadership. Expert in managing revenue by building and developing high performance teams by executing customer-centric engagement strategies. Both Jim and Jerry have built this sector from concept to $110M in revenue with Organic Girl and worked cohesively together to utilize combined talents to achieve market and revenue objectives.

Mike Robinson, VP Sales & Distribution: Over 35 years of experience developing national distribution networks, sales channels in Natural and Retail A-C stores, military, mass market and built sales organization teams domestically and internationally. He is an expert in the consumer packaged goods industry with an emphasis in the food and beverage markets. Mike has had tremendous success increasing sales and distribution for many well-established products and has also had great success in launching new small emerging brands. Mike played an instrumental role in the expansion of a sport nutritional line, increasing the company valuation from $0 to 50 million dollars in less than 4 years. As the Corporate Vice President of Brokerage Operations for Tree of Life, he managed over $375 million in annual sales, oversaw operations for 5 Division Vice Presidents.

Financials:

<table>
<thead>
<tr>
<th>($1000's)</th>
<th>2013*</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019**</th>
</tr>
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<tbody>
<tr>
<td>Revenue</td>
<td>6,3</td>
<td>249.3</td>
<td>1,433.8</td>
<td>7,284.0</td>
<td>23,467.0</td>
<td>41,701.0</td>
<td>64,629.0</td>
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<tr>
<td>COGS</td>
<td>19.5</td>
<td>120.6</td>
<td>829.5</td>
<td>4,079.0</td>
<td>13,142.0</td>
<td>23,352.0</td>
<td>36,192.0</td>
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<tr>
<td>12,243.9</td>
<td>(13.2)</td>
<td>128.7</td>
<td>604.3</td>
<td>3,205.0</td>
<td>10,325.0</td>
<td>18,349.0</td>
<td>28,437.0</td>
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<tr>
<td>SGA***</td>
<td>163.5</td>
<td>478.3</td>
<td>875.4</td>
<td>3,150.0</td>
<td>7,561.0</td>
<td>12,290.0</td>
<td>17,878</td>
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<tr>
<td>EBITDA</td>
<td>(176.7)</td>
<td>(349.5)</td>
<td>(271.2)</td>
<td>55.0</td>
<td>2,764.0</td>
<td>6,059.0</td>
<td>10,559.0</td>
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*Partial year starting late fall in over 500 stores
**Includes international sales undertaken with a separate company
***These years expensed marketing, packaging, product development, etc.

Financial projections are based on several factors, the most significant of which is the number of store chains that have not only expressed interest but have actually submitted PO’s for product. In addition there are opportunities in the ecommerce channels, food service and inclusion in the menus of fast food chains and with military Buyers with a mandate for healthier meat alternatives that are all searching for the right product to satisfy the growing number of customers looking for a meatless substitute.

**Investment Criteria:**
Presently, the majority shareholder is Carla Lee Johnston who has been issued 10,000,000 shares of common stock. This offering is designed to attract investors that have industry knowledge and can have a hand in fostering the brand and broadening the revenue channels. The pre-money valuation was $7M but we have priced the shares at $0.60 per share. There will be between 2,500,000 and 3,500,000 shares offered at that price, although, if sufficient demand is in place, an increased number of shares may be made available. The proceeds from the share sale will be used as noted below in “Use of Funds” section.

The company has $300,000 in Convertible Note debt and has been funded and operated directly from Ms. Johnston’s finances. She has invested well over $1,000,000 in the project and countless hours in sourcing, preparing, marketing and expanding health awareness to build brand awareness and loyalty of the product. This a unique opportunity to be involved in a dynamic company with almost geometric growth potential. There will most likely be another stock sale as the company progresses and early investors here will have “first right of refusal” on the shares at a 10% discount of the asking price.

If you have interest in proceeding with an investment, an investment document will be provided for your review and application. Management reserves the right to reject any potential investor without notice. Further, the investment parameters are noted in the investment agreement with a minimum of $20,000 or 333,333 shares.

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<tr>
<th>Use of Funds</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Equipment</td>
<td>530,650</td>
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<tr>
<td>Prepaid Insurance Premiums</td>
<td>7,500</td>
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<tr>
<td>Inventory</td>
<td>250,000</td>
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<tr>
<td>Retrofitting/Construction</td>
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<tr>
<td>Inventory Supplies</td>
<td>150,000</td>
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<tr>
<td>National TV and Print Advertising</td>
<td>150,000</td>
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<tr>
<td>Licenses</td>
<td>2,500</td>
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<tr>
<td>Slotting &amp; Demo Costs</td>
<td>500,000</td>
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<tr>
<td>Tradeshows (Nat'l. &amp; Intl.)</td>
<td>65,000</td>
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<tr>
<td>Working Capital (Cash On Hand)</td>
<td>300,000</td>
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<tr>
<td><strong>Total Required Funds</strong></td>
<td>2,000,650</td>
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**Distribution**
NutBurgers has successfully secured distribution agreements with the nation’s largest distributors, including KeHE (Nature’s Best Merger), UNFI, and DPI and exponential growth with A-C stores, has entered the eCommerce platform and is beginning International sales opportunities in the Asian market, which represents a vegetarian population of 600 million as well as 4 other countries, with 11 other countries on-deck for distribution into 2016 and beyond.

2016 appearance on CNBC West Texas Investors Club in Summer 2016 will launch a National Media & Advertising campaign to take advantage of 600,000 pairs of eyes watches and hears about Carla Lee’s NutBurgers takin’ on Texas episode.

**Market Activity**
- Beyond Meat: raised an additional $25M in 2014
- Impossible Foods: Raised $75M in 2014 (Gates)
- Sergei Bren, Google offers 300M to Impossible Foods for acquisition, they say no
- Gardein: acquired by Pinnacle Foods for $145M in 2014
- Quorn: acquired for $205M in 2011
- Wholesome and Hearty Foods: maker of Gardenburger, acquired by Kellogg in 2008
- Boca Burger: acquired by Kraft Foods in 2000
- Worthington Foods: maker of MorningStar Farms veggie burger, acquired by Kellogg in 1999 for $307M